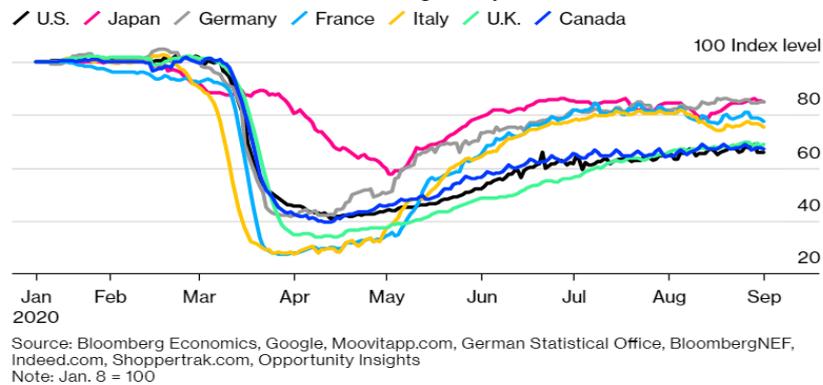




Investment Markets Overview for the Week Ending 11th September 2020

Despite (or because of) the almost **\$20 trillion** in fiscal and monetary support **tax-payer liability** thrown at the global economy of late, the short term boost to GDP is fading:



What policy-makers fail to recognise is the **collective social mood of consumers are changing** to one of conservatism from expansionism, which includes a trend change of credit demand, the main conduit of consumption which provides 70% of GDP for the major economies. **Socionomics**, a study of the collective social mood, notes within this week's overview that credit demand and the global payments system come to that, have been contracting long before the word **covid** was added to our daily vocabulary.

Stock indices were mixed, as were commodities covered, whilst Sovereign bond yields fell across the board. Read on for the main economic **facts** versus the fiction, with **the charts doing the talking**:

No.	Table of Indices	Close	Price% 1 week ago	Price% 1 month ago	Price% between 31/12/19 and 1 trading day ago
1	I - FTSE 100	6,032.09	▲ 4.02	▼ -1.99	▼ -20.4
2	I - DAX Xetra (Germany)	13,202.8	▲ 2.80	▲ 1.98	▼ -0.3
3	I - FTSE All-World Index - Europe ex UK	273.48	▲ 2.72	▲ 0.92	▼ -2.7
4	I - CAC 40 (Paris)	5,034.14	▲ 1.39	▲ 0.12	▼ -16.0
5	I - Nikkei 225	23,406.5	▲ 0.87	▲ 2.88	▼ -1.8
6	I - FTSE All-World Index - Asia Pacific ex Japan	577.57	▼ -0.48	▼ -0.00	▲ 1.2
7	I - Hang Seng (Hong Kong)	24,503.25	▼ -0.78	▼ -1.56	▼ -13.8
8	I - Dow Jones Industrial Average	27,665.75	▼ -1.66	▼ -0.08	▼ -3.5
9	I - S&P 500	3,340.97	▼ -2.51	▲ 0.22	▲ 3.4
10	I - NASDAQ Composite	10,853.55	▼ -4.06	▲ 0.66	▲ 21.7

Subscribe to the [full Investment Markets Overview](#) which contains:

- US economic data and a supporting chart
- Euro-Zone and the UK economic data and a supporting chart
- Asia including Japan economic data and a supporting chart
- The week's currency and sovereign bond market movers
- Commodity movers including Oil, Copper and the precious metals
- Economic due for release over the following week

This week's edition includes comment on "**How Global Debt Is Slowing Economic growth**" with this week's charts including:

- Main stock-indices week, month and YTD performance
- US Student Debt & Car Loans
- UK & EU Work Stations Diverge
- Covid-19 & The US-Sino Trade Promise by "the Donald"
- \$US and the main currency and commodity movers of the week
- A longer term table of the major World stock-indices

All of this, on [a weekly basis](#), making sense of complex issues!

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